

Budgets, Bottom Lines & Bermuda Triangles Workshop - Frequently Asked Questions

Do I need to have my financials up to date to attend?

No. You can come as you are. This bootcamp is designed to help you get clarity, even if your numbers aren't perfectly organized.

Is this session more theory or hands-on?

This is a working session. You'll roll up your sleeves and complete three focused exercises to start identifying and fixing profit leaks in real time.

Who is this bootcamp best suited for?

This session is ideal for business owners and bookkeepers who want clearer insight into profitability, pricing, and cost structure — and a practical way to improve it.

Will I leave with something tangible?

Yes. You'll walk away with a clear first draft of your financial plan, along with practical steps to strengthen your numbers immediately.

What is Glinda and how does it work?*

Glinda* is Nail The Numbers' purpose-driven AI guide. She works behind the scenes during the session to support your inputs and help you build your financial plan quickly, clearly, and without judgment.

Is this only for certain industries?

No. The Cashflow Canvas™ framework is designed to work across industries by focusing on the core financial drivers of any business.

How technical is this session?

Not technical. The focus is on clarity and practical application — no advanced financial background required.

Will there be support after the bootcamp?

You'll leave with a strong foundation and clear next steps. Additional support options may be available depending on your needs.